

Episcopal Diocese of Oregon
Report to the 133rd Annual Meeting of Convention
November 6, 2021

PROGRAM AND BUDGET COMMITTEE OF DIOCESAN COUNCIL

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Committee Members: Ann Frazier (Convener), Jaime Sanders+, Bud Furber, Nancy Hakala, Gwen Best, Maria Pastrana, Linda O'Hara. Dee Anne Isham (Controller, ex officio)

Activities Report

- Controller estimated income for 2022
- Received requests for funds from Bishop Akiyama, diocesan staff, missions and programs.
- With the Controller, created a preliminary budget and narrative, circulated to this committee
- Contacted leaders of missions and programs that had not submitted requests. Discussed requests with diocesan staff, missions and programs as needed.
- Revised preliminary budget and circulated to Diocesan Council for approval on June 5th, 2021
- Circulated preliminary budget to Bishop Akiyama and Convocations for feedback
- Revised budget and narrative to create proposed budget and narrative and circulated to committee and Diocesan Council for approval on September 18th, 2021
- Posted proposed budget and narrative on the diocesan web site on September 21st, 2021 to comply with diocesan canons
- Proposed budget will be presented to Diocesan Convention for approval on November 6th, 2021
- Initiated a process of revising the application process for funds to streamline it, especially for the missions and programs that are renewing requests

Expenditures

There are no expenditures

2021 Goals Progress

- Primary goal is to create a balanced budget for 2022 and obtain approvals from Bishop Akiyama, Diocesan Council, and Convocations while complying with the relevant canons
- This goal has been achieved, through the steps outlined above

2022 Goals

- Create and seek approval for a balanced budget for 2023
- Revise the application process to decrease the burden on applicants
- Assess the possibility of compressing the timeline for applications and approval so that applications are not due so early in the calendar year